

XNAS-NVDA

Strategic Report **overview**

Vision & Value

SEVENTYFIVE.INVESTMENTS



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EXECUTIVE SUMMARY

Stock NVIDIA CORPORATION (XNAS-NVDA)

Headquarters 2788 San Tomas Expressway, SANTA CLARA, CA, 95051 US

Exchange Nasdaq Stock Market

Industry Semiconductors & Semiconductor Equipment

Last Open \$177.00

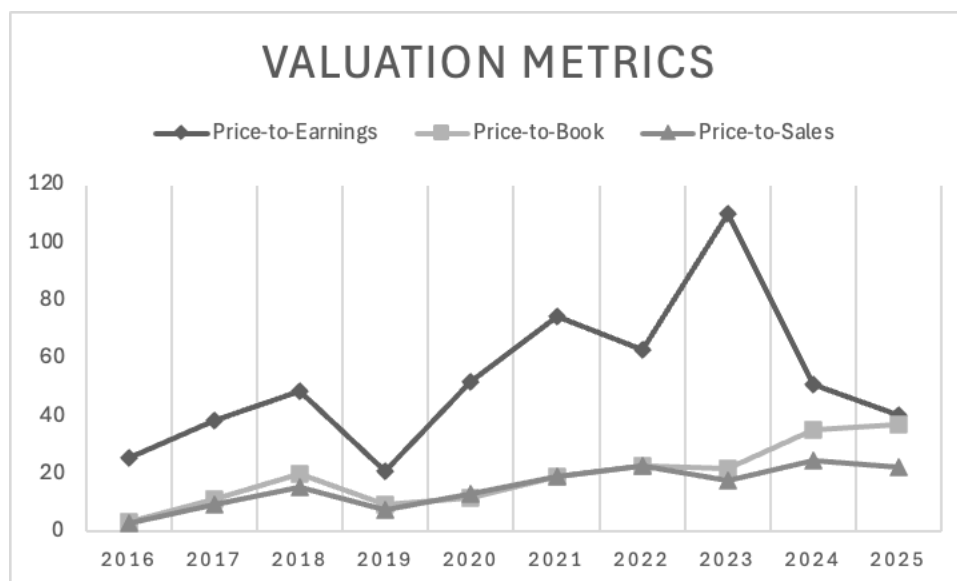
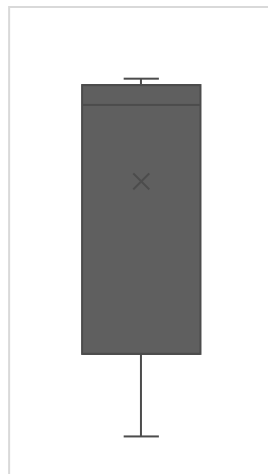
52W High \$184.48

52W Low \$86.62

Last Close \$177.75

Last P/E 49.77

Last Beta 2.12

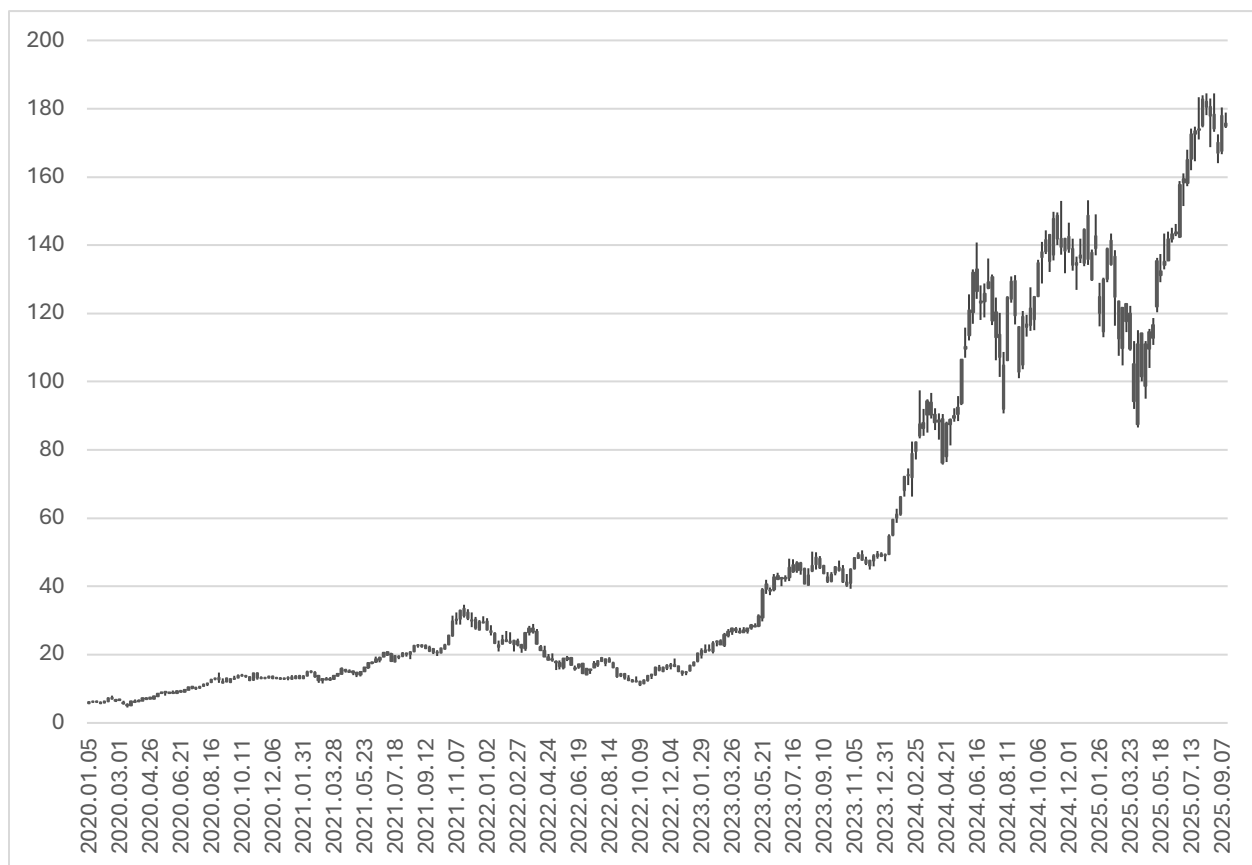


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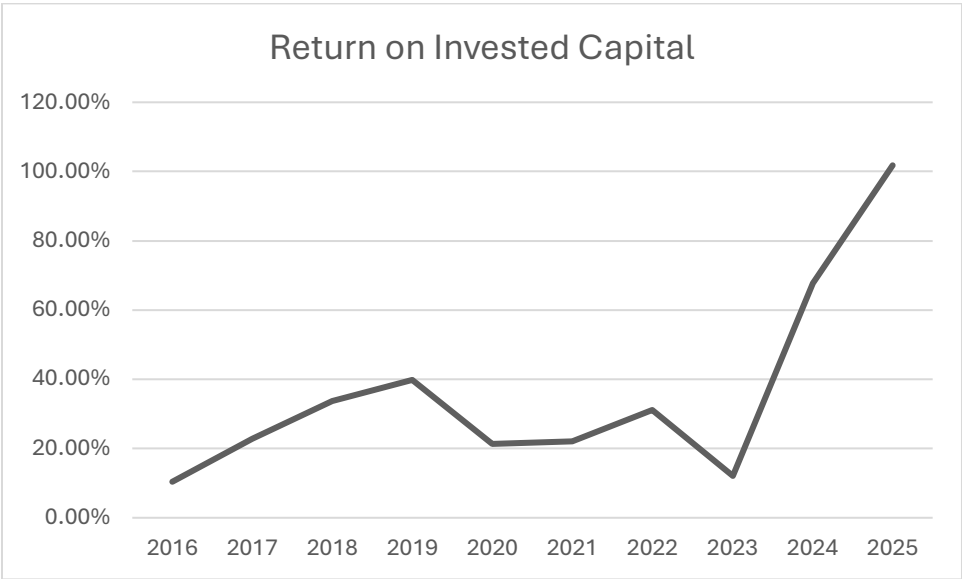
COMPANY PROFILE

NVIDIA Corporation is a full-stack computing infrastructure company. The Company is engaged in accelerated computing to help solve the challenging computational problems. The Company's segments include Compute & Networking and Graphics. The Compute & Networking segment includes its Data Center accelerated computing platforms and artificial intelligence (AI) solutions and software; networking; automotive platforms and autonomous and electric vehicle solutions; Jetson for robotics and other embedded platforms, and DGX Cloud computing services. The Graphics segment includes GeForce GPUs for gaming and PCs, the GeForce NOW game streaming service and related infrastructure, and solutions for gaming platforms; Quadro/NVIDIA RTX GPUs for enterprise workstation graphics; virtual GPU software for cloud-based visual and virtual computing; automotive platforms for infotainment systems, and Omniverse Enterprise software for building and operating industrial AI and digital twin applications.

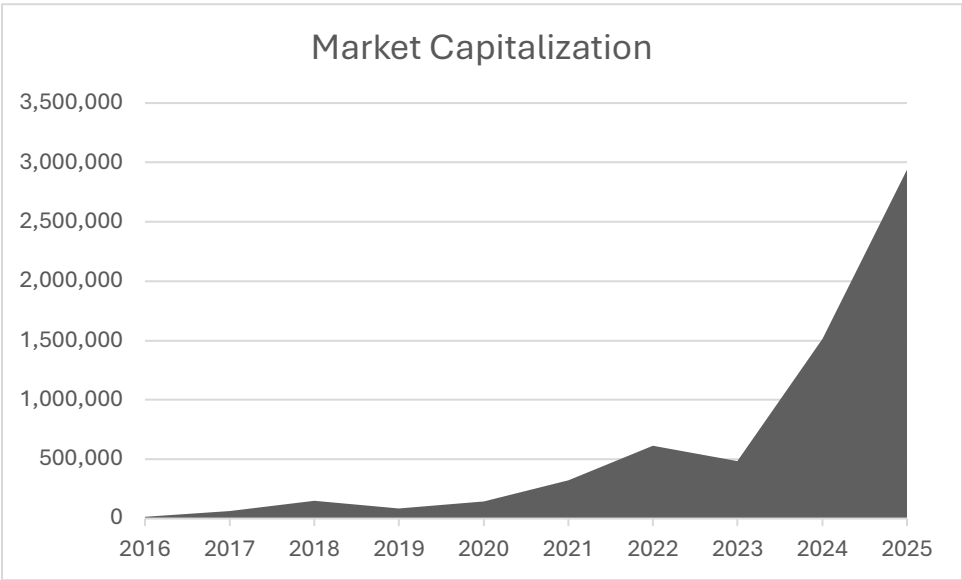
Semiconductors & Semiconductors Equipment



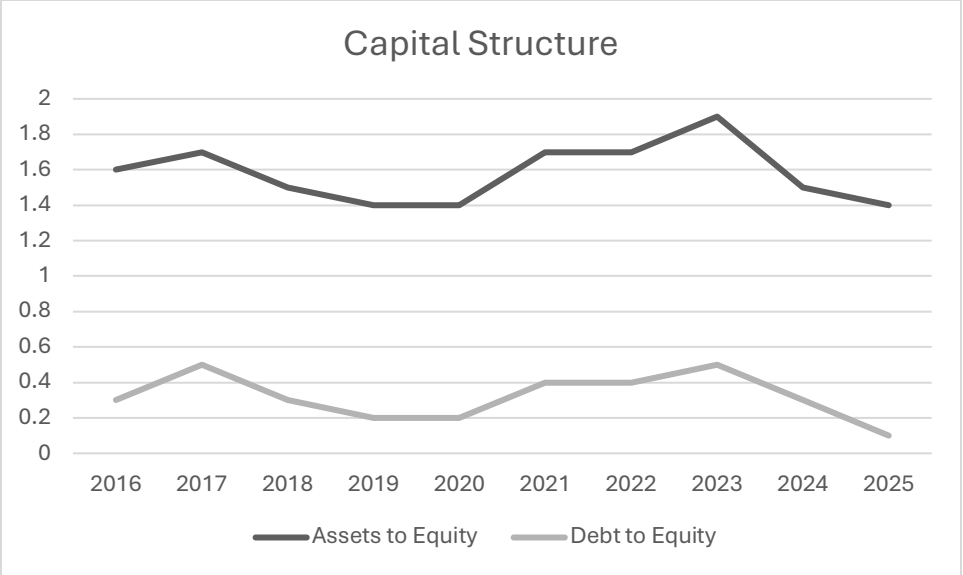
INDUSTRY & COMPETITIVE ANALYSIS



Very high return, is there still room for more?

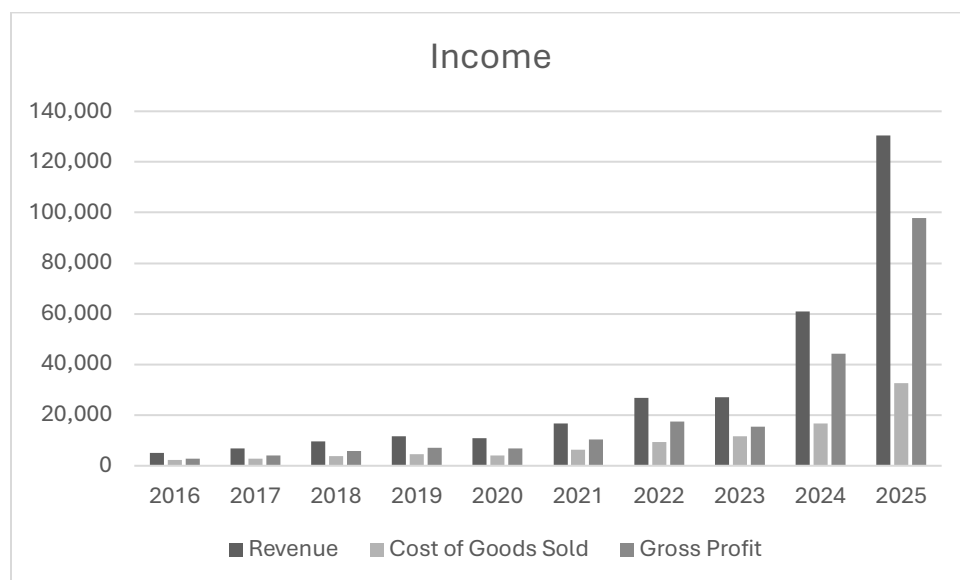


Leader of a trend

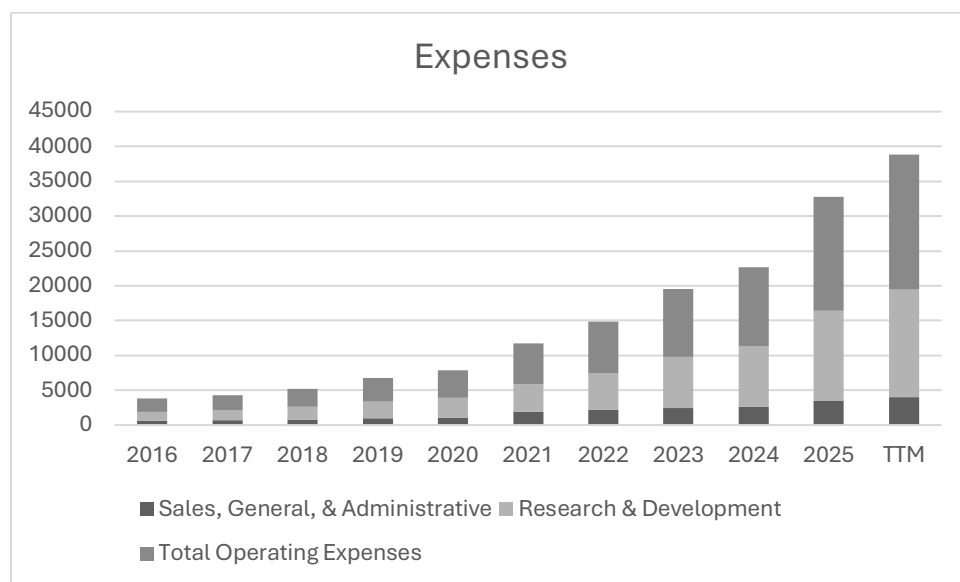


A decline in both ratios after 2023 for equity strengthening.

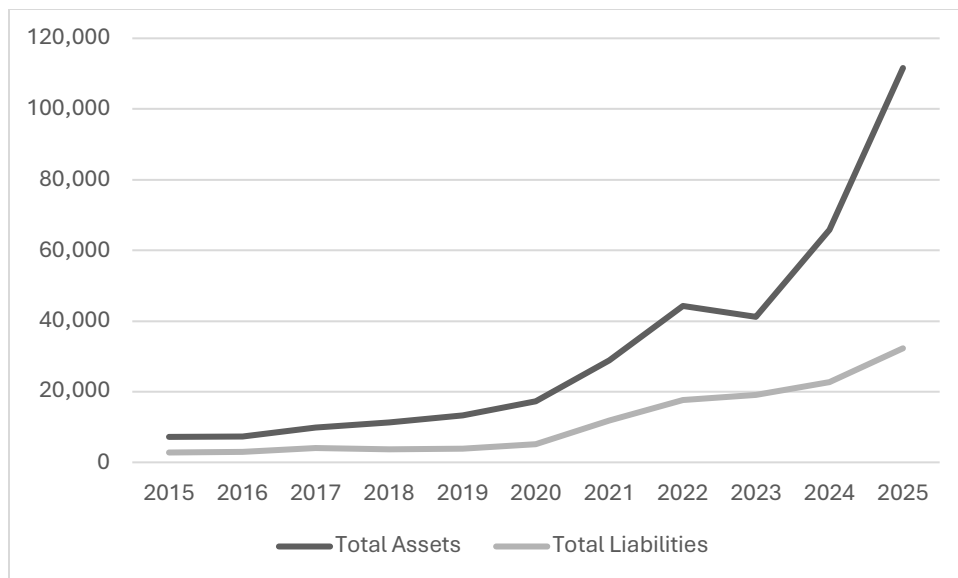
FUNDAMENTAL ANALYSIS



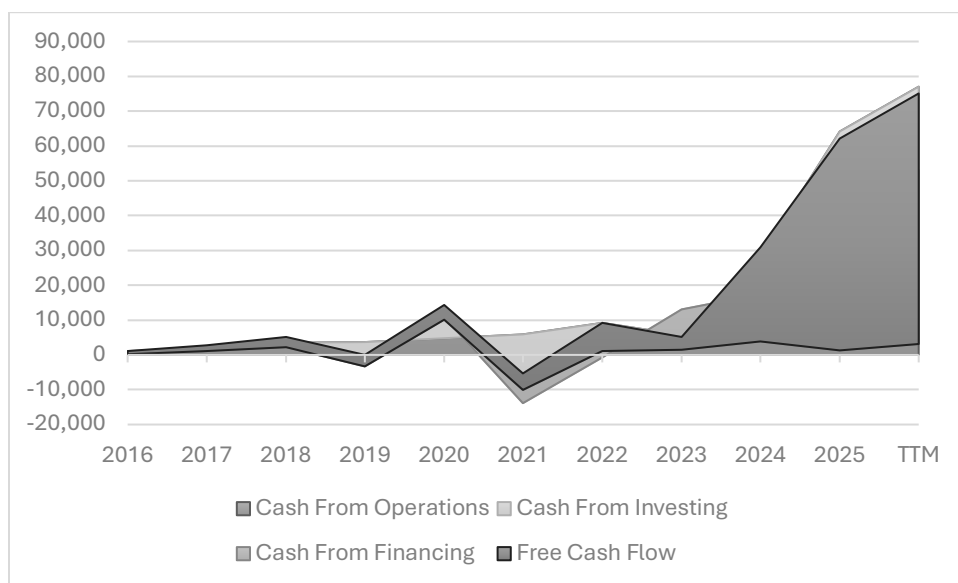
Higher revenue without losing profit



Growing Expenses, with a stable divide

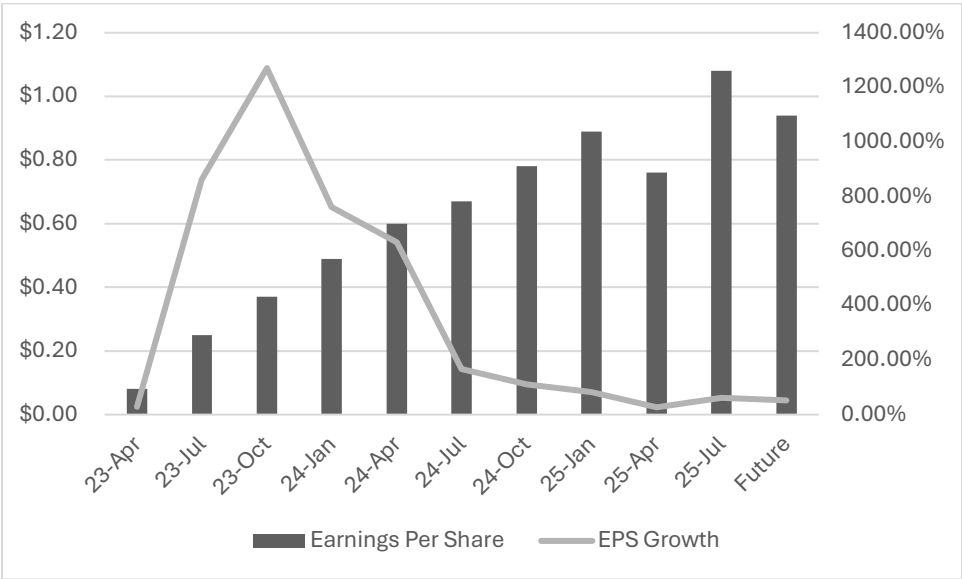


Good financial health, expanding capital without overextension

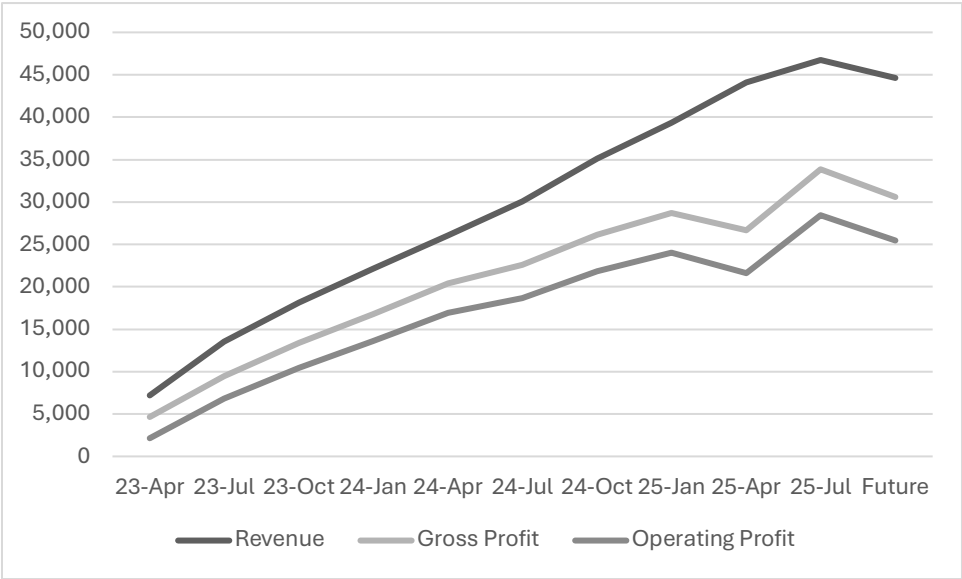


Scalability, and strategic reinvestments

VALUATION

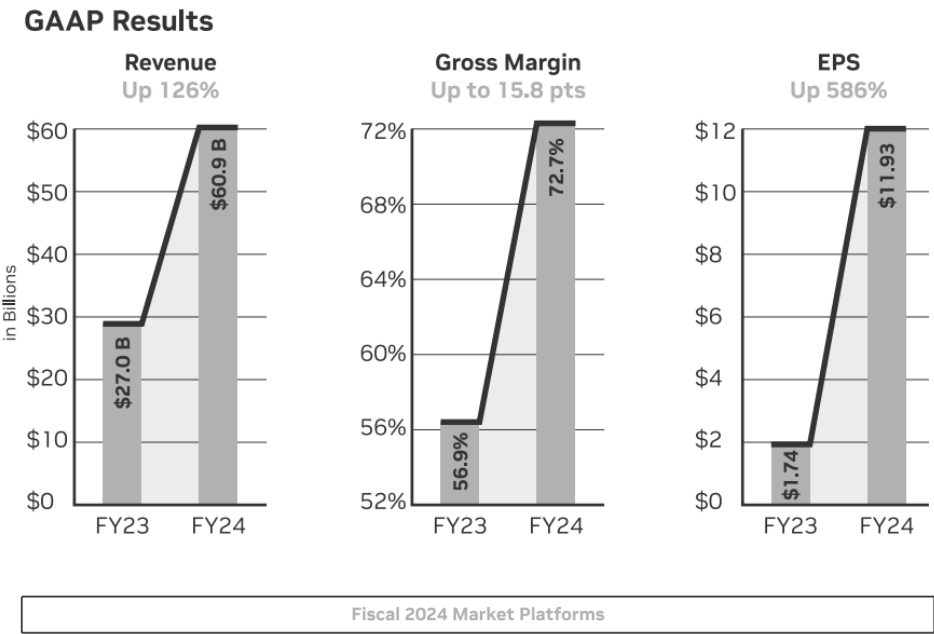


The breakout is not sustained, expecting technical value to range



Parallel growth, strong results

EXPECTATIONS & CATALYSTS



Our platforms address four large markets where our expertise is critical:

			
Data Center	Gaming	Professional Visualization	Automotive
\$47.5 billion revenue	\$10.4 billion revenue	\$1.6 billion revenue	\$1.1 billion revenue
up 217% year on year	up 15% year on year	up 1% year on year	up 21% year on year

Company recommendations; Ai, Robots, LLM, Fundamental growth and clients.

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ESG CONSIDERATIONS



About NVIDIA

36,000

Employees globally

38

Countries NVIDIA operates in globally

#4

On Glassdoor's list of best employers



Energy, Efficiency, and Climate

100%

Renewable electricity in FY25

50X+

Energy efficiency of NVIDIA Blackwell GPUs over CPUs for LLM AI inference workloads

#1

Supercomputer on the November 2024 Green500 is powered by NVIDIA



People, Diversity, and Inclusion

1 in 5

Employees have been with NVIDIA for a decade or longer

1,000

Employees participated in our mentorship program

2.5%

Overall turnover rate, compared to the semiconductor industry average of 16.4%



Product Value Chain

80%+

Scope 3 category 1 GHG emissions covered in supplier engagement efforts

91%

Suppliers audited in the past two years

97%

NVIDIA GPU systems packaging was recyclable materials by weight

CONCLUSION & RECOMMENDATION

What did you see that made you interested or not interested?

→ Was it strong earnings, sector momentum, valuation, or news?

Are you interested in other companies in the same sector?

→ How does this stock compare to its peers or which peers are you more interested in?

How confident are you in this stock's future?

→ What makes you trust this investment or doesn't make you trust?

Are there any fundamental risk that concern you?

→ Are these risks company-specific, sector-wide, or macroeconomic?

Are there upcoming events that could influence your decision?

→ Could earnings, product launches, or regulatory changes play a role?

What range (price or time based) would you looking to accumulate?

→ Are you planning to scale in gradually or wait for a specific entry point?

What is your next step regarding this stock?

→ Will you take action now, continue monitoring, or move on to other opportunities?

What kind of investor do you want to be in this case?

→ Will you take long term holder, short term trader, opportunistic buyer, passive observer or not investing?

If you have any questions or need help with your analysis, feel free to contact us.

We're here to support your investment journey.

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