

Quarterly Report



YARD

SEVENTYFIVE.INVESTMENTS

INSIGHTS

Global Market Rebound Amid Optimism and Earnings Strength

The second quarter of 2025 marked a significant turnaround in global financial markets, with major indices posting strong gains and investor sentiment shifting decisively toward risk assets.

Key Highlights:

Overall Market Performance: Global equities surged, with the market posting a +12.6% gain, reflecting one of the strongest quarterly performances in recent years.

- U.S. Equities: The S&P 500 rose +10.85%, driven by robust earnings from tech giants and easing inflationary pressures. Over 78% of companies beat earnings expectations.
- Global Equities: The MSCI World Index gained +1.8%, supported by European and Japanese markets, while emerging markets showed mixed results.
- Hedge Funds: The industry posted an average return of +2.8%, with multi-strategy and macro funds outperforming amid volatility and sector rotation.

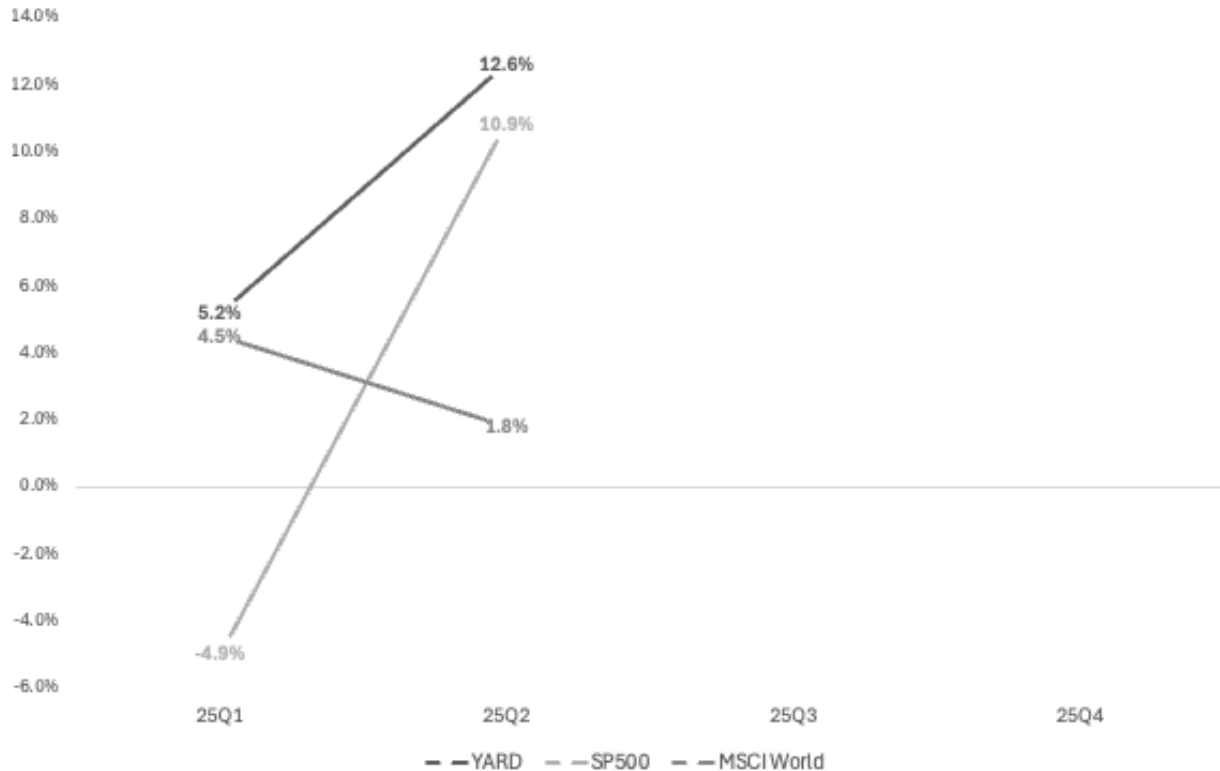
Market Drivers:

- AI and Tech Momentum: Continued enthusiasm around artificial intelligence and digital infrastructure fueled growth in speculative and growth-oriented sectors.
- Monetary Policy Outlook: Central banks signaled a potential pause or pivot in rate hikes, boosting investor confidence and liquidity.
- Corporate Resilience: Despite geopolitical and trade tensions, business investment remained strong, particularly in innovation and automation.



PERFORMANCE

In Q2 2025, The YARD delivered a remarkable return of +12.6%, significantly outperforming major benchmarks and peer strategies. This performance reflects the strength of our active management approach, strategic positioning, and disciplined risk management.



Our portfolio benefited from early positioning in high growth sectors, particularly in technology, AI infrastructure, and select global equities. Tactical allocations and timely rebalancing allowed us to capture upside while mitigating exposure to underperforming regions.

Key Drivers of Outperformance:

- **AI & Innovation Exposure:** Strategic investments in AI-driven companies and platforms led to outsized gains.
- **Global Diversification:** Exposure to outperforming international markets, including Japan and select European equities.
- **Active Risk Management:** Dynamic hedging and liquidity management helped preserve capital during early-quarter volatility.

FACTSHEET

The YARD is a multi asset growth fund focused on capturing long-term capital appreciation through strategic investments in innovation-driven companies, global equities, and tactical asset allocation. The fund is actively managed and designed to outperform traditional benchmarks by leveraging sector trends, macroeconomic insights, and disciplined risk management.

The fund maintains a high conviction in equity markets, with a diversified portfolio across sectors and geographies. A modest cash position is held for liquidity and tactical opportunities.

Fund name: YARD

Strategy: Multi asset growth with a focus on innovation and global diversification

Currency: Multi currency based on Exchange location

Manager: SEVENTYFIVE – Investments

Asset Allocation

Equities, Cash & Liquidity Reserves

Investment Objective

The YARD aims to deliver superior long term returns by investing in companies and sectors positioned for structural growth. The fund combines top down macro analysis with bottom up security selection to build a resilient and future ready portfolio.

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